



## FEE CHARGES

### Phase I - Identifying Potential Candidates

- Initial Engagement Fee..... \$5,000
- On-Going Relationship Fee..... \$5,000 per month for six months

Post Program Support	Day Rates
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- Event Success (completed merger)

50 Basis Points on first 50 million in assets or/fraction thereof, plus 10BP on asset size above \$50.0MM as reported in latest quarterly "Financial Performance Report" as published via [ncua.gov](http://ncua.gov).

### Phase II - (optional) Determining Levels of Opportunity and Strategic Benefits

Number of Units Evaluated	Cost Per Unit
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